

Financial Guarantee Bond Proposal Form



Carlton Brown

Financial Guarantees & Performance Bonds

Please complete in ink and use **BLOCK CAPITALS**.

Tick here if you are an existing Carlton Brown, S.A. bond owner.

You will need to tick † where applicable and delete * where appropriate.

Section 1 - Applicant

Title : Mr/Mrs/Miss/Ms/other* (please state) _____ Date of Birth of Applicant: _____

Full name: _____

Postal Address: _____

Town: _____ County/State: _____

Country: _____ Postcode/ZipCode: _____

Phone number (including dialling code): _____

Fax number: _____ Mobile/Cell Phone Number: _____

Email address: _____

Website: _____

Company/Business Name: _____

Address of Business, or Registered Office: _____

Town: _____ County/State: _____

Country: _____ Postcode/ZipCode: _____

Certificate of incorporation number: _____ Date of incorporation: _____

Legal status: _____ General nature of business: _____

Country of business keeping: _____

Section 2 – Principal Managers/Partners/Shareholders

Full Name (1): _____

Status: Shareholding: _____ Date of Birth: _____ Director ? † Yes No

Professional Qualifications: _____

Postal Address: _____

Town: _____ County/State: _____

Country: _____ Postcode/ZipCode: _____

Passport Number: _____ Issue date: _____ Expiry date: _____

Full Name (2): _____

Status: Shareholding: _____ Date of Birth: _____ Director ? † Yes No

Professional Qualifications: _____

Postal Address: _____

Town: _____ County/State: _____

Country: _____ Postcode/ZipCode: _____

Passport Number: _____ Issue date: _____ Expiry date: _____

Full Name (3): _____

Status: Shareholding: _____ Date of Birth: _____ Director ? † Yes No

Professional Qualifications: _____

Postal Address: _____

Town: _____ County/State: _____

Country: _____ Postcode/ZipCode: _____

Passport Number: _____ Issue date: _____ Expiry date: _____

Copy Legal documents enclosed with the application for A Corporation †

- Certificate of registration
- Memorandum and Articles of Association
- Certificate of Good Standing
- A Board Resolution certifying the authority of company's authorized signatories
- Photocopies of Applicant's passport/ID
- A copy of last set of accounts, or a letter from Accountants to confirm income and status
- Other documents (See section 6 of this form): _____

Section 3 – Bond & Financing Facilities

WE HAVE 3 BONDING OR FINANCING OPTIONS AVAILABLE – Please tick the option you require.

OPTION 1: Irrevocable Asset-Backed Financial Guarantee Bond - Your Own Preferred Lender.

OPTION 2: Irrevocable Asset-Backed Financial Guarantee Bond PLUS SWIFT MT760 Bank Guarantee (Wrap).

OPTION 3: Irrevocable Asset-Backed Financial Guarantee Bond PLUS Financing From Carlton Brown Own Lender *.

Face Value Amount of Carlton Brown Bond Requested: Currency: USD / EUROS / GBP / OTHER _____

Amount of Loan Approved By Your Own Preferred Lender: Currency: USD / EUROS / GBP / OTHER _____

Amount of Loan Requested From Carlton Brown: (* Option 3) Currency: USD / EUROS / GBP / OTHER _____

Amount of Your Own Cash Available For Financing Expenses: Currency: USD / EUROS / GBP / OTHER _____

Asset Value, Security Offered: _____ Currency: USD / EUROS / GBP / OTHER _____

Asset Valuation Enclosed † Name of Valuer Company: _____

Bond term requested (Minimum term 1 year – renewable annually – maximum 10 years): _____

Brief description of the Project, Commercial Contract, or Loan Contract to be supported by the Bond:

Section 4 – Bond Beneficiary (If Your Own Preferred Lender) - Who is the Bond to be in favour of ?

Company/Business Name: _____

Address of Beneficiary: _____

Town: _____ County/State: _____

Country: _____ Postcode/ZipCode: _____

Person to Contact: _____

Email Address: _____

Section 5 – Applicant

Has the applicant t

- a. Been in business for more than 5 years under the same ownership ?..... Yes No
- b. A Tax Clearance Certificate for the current year ?..... Yes No
- c. Made profits before tax in each of the last 3 years ?..... Yes No
- d. Ever failed to complete a contract to the client 's satisfaction ?..... Yes No
- e. Ever had a claim made on a bond issued by Carlton Brown, S.A. or any associated company thereof ?..... Yes No
- f. Ever had a claim made on a bond issued by any company ?..... Yes No
- g. Ever had a Judgement in respect of a debt registered against the firm or any member thereof ?..... Yes No
- h. Or any connected firm or any member thereof ever been bankrupt, in receivership or liquidation ?..... Yes No
- i. Any pending or unresolved legal or other disputes in existence ?..... Yes No
- j. Had any trade accounts closed for non-compliance with terms ?..... Yes No
- k. Arrears of more than 3 months of P.A.Y.E. or other tax payments ?..... Yes No
- l. Had its accounts qualified by its Auditors in the last 3 years ?..... Yes No
- m. Plans for major fixed asset investment or disposal in the coming year ?..... Yes No
- n. Failed to comply with health and safety legislation ? Yes No
- o. Fulfilled all pension obligations and is a member of a recognised industry pension scheme ? Yes No
- p. Have you applied to any other Company or Bank for this bond ? Yes No

If YES, which Company / Bank and with what result ?

Section 6 – Checklist for other documents to be sent by Email and also by Postal mail

- 1. Please send your completed Know Your Client (KYC-CIS) form with supporting documents..... Sent Yes No
- 2. Supporting documents include: Project Summary, Credible 3rd Party Asset Valuation and/or Appraisal, Security Offered, and a copy of a Loan Agreement, or Letter Of Intent from a Lender, or similar document, or a copy Buy/Sell Commodity Contract, to show why the Guarantee Bond is required..... Sent Yes No
- 3. A copy of the Certificate of Company Registration, if the application is for a Company..... Sent Yes No
- 4. One certified true copy of a passport, EU Identity Card or driving license. The copy document must be current and bear a recognisable photograph of the individual..... Sent Yes No
- 5. Two separate items (not being more than three months old) showing (1) the current trading/registered office address of the Company, and (2) the residential address of the signatory to this application form. Items that are acceptable include but are not limited to: European utility bills, a credit card statement (MasterCard, Visa or Amex) and a bank statement. Any copy document must be certified. Originals sent to us can be returned..... Sent Yes No
- 6. One original letter of reference from an officer of a reputable and recognised bank in an approved country, a practising lawyer or a qualified accountant, on their letterhead. The professional referee must have known the person for more than twelve months..... Sent Yes No
- 7. Please also send us a copy of your Audited Accounts for the last year, Management Accounts, and a Cashflow Projection/Forecast for the next 12 months. A statement of personal assets of the directors may also be requested, if substantial assets are held in personal names..... Sent Yes No

Copy documentation must be fully legible. Any document presented must be in the English language. If not a full translation must be provided.

Certification

A certified true copy of the applicant’s passport must be signed, dated and stamped or sealed by an officer of a reputable and recognised bank in an approved country, a notary public, a practising lawyer or solicitor registered with the relevant professional body, Consular Officials, and National or Local Government officials in the course of their official duties.

Suitable wording for the certification of a copy of an identity document bearing a photograph is: "I have met the individual and I confirm this is a true copy of the original document which I have seen".

For documents that verify the residential address suitable wording is: "Certified a true copy of the original document which I have seen".

The certifier must specify his / her full name.

Please indicate how you first became aware of Carlton Brown, S.A. Guarantee Bonds

Press Advertisement, Television, Internet website, Bank, Financial Advisor, Personal recommendation, other (please state)

Section 7 – Brokers /Introducers for Bond Facility (if applicable)

Broker’s / Introducer’s Name: _____

Postal Address: _____

Town: _____ County/State: _____

Country: _____ Postcode/ZipCode: _____

Phone: _____ Fax: _____

Email address: _____

Applicants agree and accept upon executing this Application Form that for security purposes all documentation addressed to the Applicant from Carlton Brown, S.A. will be sent by Carlton Brown, S.A. direct to the Applicant and not via any intermediaries.

Section 8 – Signature Page

COMPLETION TIMINGS

OPTION 1: Your Own Preferred Lender. The procedure for issuing an Irrevocable Asset-Backed Financial Guarantee Bond to your own preferred Lender is normally completed within 7 days.

OPTION 2: Irrevocable Asset-Backed Financial Guarantee Bond Plus SWIFT MT760 Bank Guarantee (Wrap). The procedure for issuing an Irrevocable Asset-Backed Financial Guarantee Bond, **Plus** having it confirmed bank-to-bank to your own preferred Lender's bank from a Suisse Bank by SWIFT MT760 Bank Guarantee (Wrap) takes a total of up to 14 days.

OPTION 3: Financial Guarantee Bond Plus Financing From Carlton Brown Own Lender. The procedure for issuing an Irrevocable Asset-Backed Financial Guarantee Bond, **Plus** our arrangements for obtaining your financing from our own Lender, takes approximately 35 to 40 days to complete. (Please request a copy of the Bond Issue Procedure for all options, or you can download the full Bond Issue Procedure at our website www.carltonbrown.co.uk for further details of these options).

Carlton Brown, S.A. Irrevocable Financial Guarantee Bonds and Performance Bonds are issued as Asset Backed Financial Guarantee Bonds supported by corporate assets with a documented value of not less than \$182,759,839,105 US (One Hundred Eighty Two Billion Seven Hundred Fifty Nine Million Eight Hundred Thirty Nine Thousand One Hundred and Five United States Dollars) and Group assets worth more than \$1.3 Trillion US Dollars. Carlton Brown, S.A. Irrevocable Asset Backed Financial Guarantee Bonds can be considered Investment Grade and rated for insurance purposes they would be rated minimum "A" by | [Standard & Poors](#) | [Moody](#) | [Fitch](#) | [A.M. Best](#) |. Carlton Brown, S.A. Irrevocable Asset Backed Financial Guarantee Bonds will be governed by and constructed in accordance with the Laws of England and Wales or EU laws. Carlton Brown, S.A. Irrevocable Asset Backed Financial Guarantee Bonds are considered valid in original hard copy and equally valid in electronic format, but only live valid and active when Carlton Brown, S.A. have been paid in full. Applicants agree to give Carlton Brown, S.A. irrevocable and exclusive rights to provide or arrange for them Financial Guarantee bonds and other related services, for a period of up to minimum 90 days from the date of their application. Considerable time, money, and resources must be employed by Carlton Brown, S.A. from the outset on behalf of each Applicant in order to provide guarantee bonds and other related services for which the Applicant has applied. Therefore, If Carlton Brown, S.A. agrees to arrange loan facilities on behalf of the Applicant as part of the other related services, to be supported by our Securities Backed Corporate Guarantee Bond, because loan funding is sometimes obtained through the use of bank instruments that have to be monetized and entered into a trading platform to generate the said loan funds, and the workings and timings of trading platforms are beyond the control of Carlton Brown, S.A. or its Lenders, Carlton Brown, S.A. will continue with its endeavours to obtain said loan facility on behalf of the Applicant without time limit or hindrance from the Applicant until the loan has been obtained, or when the Applicant informs Carlton Brown, S.A. that they have sourced a loan facility elsewhere. who will advance project funding against the Carlton Brown, S.A. Irrevocable Financial Guarantee Bond applied for. Applicants confirm they have a minimum of €25,000 of their own cash available for financing expenses at the time this application form is executed, as referred to in Section 3 of this application form. The services provided by Carlton Brown, S.A. its shareholders, officers, employees, agents, associated companies, associates, and (or) directors, do not constitute investment advice or recommendations and are not a solicitation to provide investment advisory services to, or to purchase or sell any security to or from, any person or entity. International Chamber of Commerce rules covering Confidentiality and Non Circumvention apply. Carlton Brown, S.A. its shareholders, officers, employees, agents, associated companies, associates, and (or) directors do not offer or provide investment or tax advice or recommendations at any time unless authorized or licensed to do so, nor do they guarantee that a finance or bonding proposal will result in a finance or bonding agreement being completed by an applicant, which finance and guarantee bonding is strictly understood to be subject to correct documentation and at the discretion of Carlton Brown, S.A., the Bond Beneficiaries, and the availability of product or loan funds, and subject to contract. The products and services of Carlton Brown, S.A. are not offered to any person or entity in any jurisdiction or country where the advertisement, offer, provision or sale of such products and services is restricted or prohibited by law or regulation or where Carlton Brown, S.A. (or any of its affiliates) would be subjected to any registration or licensing requirement not already applied for or granted. Applicants confirm and acknowledge that Carlton Brown, S.A. are not an insurance company or bank, nor do they hold themselves out to be an insurance or banking institution of any kind whatsoever. Applicants confirm and acknowledge that Carlton Brown, S.A. are bond issuers and the sole responsibility of Carlton Brown, S.A. is to deliver to the Applicant and their Beneficiary/Lender an offshore Securities Backed Corporate Guarantee Bond. Irrevocable Asset Backed Financial Guarantee Bonds are issued subject to contract and Carlton Brown, S.A. reserve the right to decline an application at any time before the guarantee bond has been issued live and valid and accepted by the Indemnified Party without giving a reason for so doing. All decisions relating to the cancellation of an Irrevocable Asset Backed Financial Guarantee Bond provided by Carlton Brown, S.A. are final.

Any matters relating to insurance endorsements are executed through associate or affiliate divisions or via third parties duly authorized and/or regulated within their respective jurisdictions in the conduct of any insurance activity so engaged, including the Financial Services Authority (FSA) for business conducted in the UK (if applicable). Some of the FSA's rules do not apply to non-UK based companies.

PLEASE ENSURE THE APPLICANT NAMED IN SECTION 1 SIGNS BELOW

I confirm the above information is true and correct and to the best of my knowledge I have not withheld any information that could materially affect this application. I authorise Carlton Brown, S.A. to contact any source to obtain any information it may require.

Print Name

Signature

Date (dd/mm/yy)

Please send this completed application form and your supporting documents for approval by e-mail to:

The Guarantee Team, Carlton Brown, S.A.

E-mail: carltonbrownplc@gmail.com

Carlton Brown

Experience, Financial Strength, Efficiency and First-Class Service



<http://carltonbrown.co.uk>
carltonbrownplc@gmail.com

FOR OFFICE USE ONLY

Client Reference Number
Initials
Date

KYC/CIS Complete
Due Diligence Process Activated
Source/Agent Reference