

Carberry & Area Community Foundation Inc.

Established 1996

Annual Report - 2005

Your donation is: “A charitable gift that’s never used up - that grows and continues beyond your lifetime - that makes an impact on your community every year- that meets a broad range of needs of the times.”

Chairman’s Message

In 2005 the Carberry & Area Community Foundation moved forward in a few areas. Our area continues to make generous contributions to build our charitable endowment funds. The Carberry Breast Cancer Care Fund continued to be very well supported in recognition of the very serious impact on women in our area. The support for the Breast Cancer walk has helped to increase the ability of the fund to support victims of breast cancer.

Involvement with the Carberry and Area Palliative Care Committee has provided assistance to the CACF in organizing and promoting the “Memory Tree of Lights” program at Christmas time. All proceeds go to increasing that fund for use by this very worthwhile community support group for times in our lives that are quite difficult to deal with.

One unexpected contribution to the CACF group of funds was a generous contribution from a fund created by former Carnation Employees. This donation created a \$32,700.00 Education Scholarship for a deserving CCI graduate. What can we say; Carnation Foods still lives on in Carberry!

The Youth in Philanthropy program was instituted once more at CCI with a \$2000 support fund of the foundation. Students learn about the gift of giving and research of worthwhile charities while recommending grant support to them. This is a very good teaching tool for the understanding of how a Community Foundation supports the community.

The upcoming year will be the 10th anniversary of the Carberry & Area Community Foundation and we are looking into ideas to celebrate this milestone and at the same time increase the endowment funds that support community organizations and programs.

Thank you all for you support of the CACF.

Dan McPherson, Chair, CACF.

A few of the 2005 Grant Recipients...



The Brookdale Cemetery received \$1,000 to purchase new gate posts.



The Brookdale Community Centre received \$2,000 to help with the cost of their kitchen renovations.



The Carberry Health Clinic received a grant of \$1,666 to help purchase new computer systems.



The Carberry Agricultural Society received \$4,000 to help with the cost of repairing and upgrading the grandstands at the Carberry fair grounds.



Edith Bailey Scholarship

Roy Bailey presented the third annual Edith Bailey Scholarship to Andrew Sevigny at the Carberry Collegiate graduation – June, 2005.



The Carberry Plains Community Centre received several grants to help purchase picnic tables, pool equipment and security cameras.

Applying for a Grant...

- Thanks to the generosity of generations of donors, the Carberry and Area Community Foundation Inc. is able to invest in the future of Carberry and area through grant making.
- Projects must benefit primarily the people of Carberry and area. Preference is given to projects which: benefit the whole community, encourage more efficient use of community resources, demonstrate new approaches and techniques in the solution of community problems, address the underlying causes of problems in our society, promote cooperation and sharing among organizations, eliminating duplication of services, promote volunteer participation and strengthen agencies' management capabilities.
- The deadlines for grant applications are April 30th and October 31st each year. Decisions are made and grant recipients notified no later than May 31st and November 30th.
- Visit www.manitobacommunityfoundations.ca/carberry/ for more information regarding our grants. You may download our grant applications in word or PDF formats by clicking "Grant Information" on the website or drop by Don Forbes & Associates for a printed copy.

Carberry & Area Community Foundation Inc.

January 1, 2005 - December 31, 2005

Financial Summary

Income & Expenses

Total net income donations \$78,935.00
 Total investment income \$27,578.49

Total Income \$106,513.49

Total Administrative Costs (\$2,467.36)
 Total Grants Disbursed (\$65,046.12)

Net Income to Invest **\$39,000.01**



Assets as of December 31, 2005

Cash and short term deposits	\$6,047.56
1. Community General Fund	\$115,657.00
2. Administrative Endowment Fund	\$4,763.00
3. Edward Oliver Memorial Fund	\$5,000.00
4. Lil Reddon Memorial Fund	\$2,587.00
5. Irene Oliver Memorial Greenspace Fund	\$10,000.00
6. Carberry Palliative Care	\$2,995.00
7. Community Health Care Endowment Fund	\$329,791.20
8. Edith Bailey Memorial Scholarship Fund	\$51,000.00
9. Edna Lee Memorial Seniors Activity Fund	\$38,700.00
10. Health Emergent Needs Fund	\$23,314.88
11. Eric & Thelma Lee Memorial Fund	\$26,038.54
12. Woodberry Riding Club Fund	\$10,000.00
13. Carnation Employee Scholarship Fund	\$32,760.00
14. Carberry Medical Emergency Fund	\$16,231.44
15. Carberry Breast Cancer Care Fund	\$5,995.00

Total Assets **\$680,880.62**

Total Accumulated Grants Awarded Since 1998 - \$176,706.41

Brookdale Cemetery	new gate posts	\$1,000.00	Cby Plains Community Centre	upgrade building	\$12,492.00
Brookdale Community Centre	new kitchens	\$3,500.00	Carberry Plains Museum	shelving / displays / interest	\$4,532.45
Brookdale School	library material	\$350.00	Carberry Recycling	new packer	\$912.00
Brookdale War Memorial	new memorial	\$500.00	Carberry Skateboarding	new ramps	\$500.00
Carberry 5 Pin Bowling	upgrade seating	\$600.00	Carberry Soccer Association	nets / equipment	\$1,000.00
Carberry Agricultural Society	upgrade buildings	\$7,500.00	Carberry Swimming Pool	upgrades to pool	\$5,407.55
Carberry Ambulance Attendants	in town training	\$950.00	Carberry Youth In Philanthropy	student involvement	\$2,000.00
Carberry Arts Council	equipment / materials	\$1,650.00	Citizens on Patrol	equipment	\$500.00
Carberry Band Boosters	kettledrum / xylophone	\$2,600.00	Commonwealth Air Training	new signage	\$500.00
Carberry Breast Cancer Care Fund	breast cancer care	\$15,417.00	Communities in Bloom	town sign/garden/composters	\$1,767.00
Carberry Child Care Co-op	new day care building	\$11,850.00	Edith Bailey Scholarship	scholarship	\$6,000.00
Carberry Collegiate Institute	scholarships	\$3,750.00	Exit Stage left	audio equipment	\$300.00
Carberry Collegiate Institute	tuba / brass clarinet / misc.	\$4,100.00	FOSW Inc	native grass / computer	\$2,200.00
Carberry Community Hall	mikes	\$500.00	Gregg Community Centre	new roof	\$3,500.00
Carberry Figure Skating Club	special instructor	\$800.00	Handivan	ongoing operations	\$6,000.00
Carberry Girl Guides	camping equipment	\$100.00	Meals on Wheels	ongoing operations	\$4,500.00
Carberry Health Centre	new building fund	\$9,645.70	Physician Recruitment	recruitment	\$38,322.71
Carberry Horticultural Society	sprinder hoses	\$110.00	RJ Waugh School	choral risers	\$2,000.00
Carberry Minor Ball	upgrades to ball diamonds	\$2,500.00	Service for Seniors	lock boxes	\$1,778.00
Carberry Medical Clinic	new computers	\$1,666.00	Seton Centre Inc	upgrade / expand exhibits	\$4,400.00
Carberry Palliative Care	materials	\$3,700.00	Trans Canada Trail	signage / picnic tables	\$1,700.00
Carberry Plains Archives	new computer	\$1,000.00	Westman Regional Library	audio books	\$2,606.00

Total Grants \$176,706.41

Foundation Board of Directors

Dan McPherson
Marion Rogers
Bob Ramsey

Lyle Grobb
Gladwyn Scott
Marj Campbell

Karen Olmstead
Lloyd Grierson
Gordon Rankmore

Investment Advisers - Don Forbes & Associates, Carberry, MB

Making a Donation...

Contributions may be made to the Carberry and Area Community Foundation in a variety of ways including, but not limited to, the following:

1. Gift or pledge of money
2. Property
3. Wills and bequests: Individuals may provide gifts to the Foundation in their wills. A lawyer should be consulted when making a bequest.
4. Life insurance: A contribution may be made through a gift of life insurance naming the Carberry and Area Community Foundation as a beneficiary. An estate planner should be consulted in this matter.
5. Tribute or memorial: A gift may be made in honour of a living person, organization, field of interest, event or in memory of a relative or friend. The Foundation will acknowledge such gifts.
6. Multi-year pledge: You may make an initial contribution and a commitment to add to the initial donation over a period of years.

To make a donation to the Carberry and Area Community Foundation Inc., complete the Donor Card and mail it to the Foundation at:

Carberry and Area Community Foundation Ltd.

Box 807, 40 Main Street
Carberry, MB R0K 0H0



or drop the completed card off at these various local businesses:

Bank of Montreal
Carberry Medical Clinic
Don Forbes & Associates
Westoba Credit Union

My desire at this time is to make a contribution to
Carberry & Area Community Foundation Inc.
to be held as Capital

Name _____

Address _____

Phone # _____ Donation Amount \$ _____

Community Endowment Fund HealthCare Endowment Fund Other _____

See other fund names on page three

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Westoba Credit Union, Don Forbes & Associates