

Carberry & Area Community Foundation Inc.



Established 1996

Annual Report - 2004

Your donation is: "A charitable gift that's never used up - that grows and continues beyond your lifetime - that makes an impact on your community every year- that meets a broad range of needs of the times."

Chairman's Message

The past year has seen the Carberry & Area Foundation continue to make strides in a number of areas. Residents and friends of our area continue to make generous contributions to build our charitable endowment funds. New endowment funds created in 2004, the Lil Reddon Memorial Fund, the Edward Oliver Memorial Fund, and the Carberry Breast CancerCare Fund an Administration fund, have all contributed to the total endowment funds of \$663,743.00

The Foundation's semi-annual granting of earned proceeds from the endowments continues to support the many worthy grant recipients in our community. It reinforces the purpose of our Foundation: - to give local residents a permanent on-going opportunity to invest in their community. In 2004, the Carberry and Area Foundation was able to grant \$29,593.85 to various community needs this year. You will see elsewhere in this report an example of the broad range of support the Foundation was able to provide. The really neat thing about this is that as the Foundation's endowment grows so does the direct benefit to our community and area!

In 2004, activities involved the Youth in Philanthropy project at CCI. Our Youth will eventually be Directors and the experience of learning and participating with the Foundation will provide some insights into the value of the Community Foundation idea. The Board of the Foundation would like to thank the students and staff involved in this project for their contribution to the Carberry and Area Foundation in 2004.

The Foundation purchased a new display board to assist in promoting the Foundation activities. It will be placed in various sites throughout the community. Once we get the information and pictures on the display, we hope you will stop and browse the information. Additionally, we are moving to set up a web page for the foundation to further enhance our visibility and profile. There is a very basic site in operation at present but new information is still to be added. We hope this will be ongoing and current so everyone can get up to-date information, access grant applications and guidelines, donor information, types of funds that can be established and much more. For a preview of the site go to the following web address: <http://www.manitobacommunityfoundations.ca/carberry/index.cfm>. Any comments or suggestions regarding the site would be helpful.

Other discussions of the directors are aiming at 2006 which will be the 10th anniversary of the founding of our community foundation. We are hoping to develop some way to recognize this milestone and of course, raise money for the foundation! Watch for more in regards to the 10th Anniversary campaign in 2006.

On behalf of the Board of Directors, I would like to thank all who support the activities and endowment funds of the Foundation, and personally I would like to thank the Board members for their contribution of time and efforts the work required to direct the Carberry and Area Foundation.

Dan McPherson, Chair, CACF

Carberry Plains Museum



The Carberry Plains Museum Board has undertaken a new project. They have recently purchased the architectural unique Gingerbread house. This house looks like it has popped out of the pages of a fairy tale with its intricate and extensive use of lacey swirls, fancy brick trim and fret work. The stained glass windows add to the beauty of the house. It was constructed at the turn of the century by James White. He and his wife held many socially events in their home.

The Gingerbread house, museum building (originally a Sash and Door factory), Anglican Church and Manse, United Church, Presbyterian Church and a large commercial building on Main Street (presently Spirit Sands Support Services) were built by James White. He was considered a local genius and an avid inventor. He made a significant contribution to the architectural history of Carberry.

The Museum Board's plans include restoration of the house and expanding the existing museum into it. This will allow some of the displays in the present museum to be expanded which is not possible at present because of lack of space. As the museum building is located adjacent to the house this will work well.

The Museum's plans include creating a large walking garden and green space featuring heritage plantings. This will be used to hold outdoor social events such as band concerts, wedding and anniversary photos and outdoor receptions. The house is to be restored to the 1930 era with authentic furnishings and displays to depict that period. Plans also include having a parlor display of local artwork and crafts. They are considering a small tea room.

The Board feels that the Gingerbread house will be a tourist attraction for the community and will certainly be a great addition to the Museum.



Carberry Breast Cancer Assistance Needs Fund 2004

The establishment of this fund was initiated by the late Lynn Hood, with Freda Davidson, Hazel McMillan and Audrey Turner from the Carberry Kinettes assisting in the planning. They wished to have local fundraising remain in our area. This would allow the distribution of income to the benefit of local residents who need assistance in the treatment of breast cancer. These funds would be available for expenses not covered by Manitoba Health. The Fund was designed to be able to be fully granted at the request of the Carberry Breast Cancer Assistance Committee. Applications are made to this committee, who in turn submit the request for the need to the Carberry and Area Foundation. The Carberry Breast Cancer Assistance Committee has started an annual fundraising walkathon which has been very successful in contributing assistance to worthy recipients in our community. The Foundation Board was happy to be able to facilitate the setup and operation of the Carberry Breast Cancer Assistance Needs Fund and looks forward to your continued support in the future. Thanks to those persons working to have this available to the community members in times of need.



Carberry/North Cypress MultiService Clubs Youth Medical Assistance Needs Fund

The Legion, Elks, Lions and Kinsmen Clubs of Carberry got together in 1989 to form the Carberry/North Cypress Multi Service Club's Medical Needs Assistance Fund. In 2004 the Multi Service Clubs Medical assistance committee created a designated fund within the Carberry and Area Community Foundation to administer the fund. Any and all donations to the fund will be for disbursement if the need is required and the applicants are eligible. The four service clubs have agreed to contribute \$500 annually to maintain a minimum fund of \$10,000 approximately.

The purpose of the fund is to assist Carberry and North Cypress children up to the age of seventeen (17) who require medical intervention for a life threatening situation. The fund was to cover expenses not covered by Manitoba Health, other insurance plans or non-profit service organization would be considered eligible for assistance. Expenses may include such things as treatment, transportation and parking, accommodation and meals during the emergency period. Other medical situations would be judged on their own merit at the discretion of the committee.

Applicants must provide a brief written summary of the expenses incurred or anticipated in the medical emergency to any of the local service clubs. The Multi Service Clubs Medical Assistance selection committee reviews the application and recommends the grant award to the eligible recipients.

Carberry & Area Community Foundation Inc.

January 1, 2004 - December 31, 2004
Financial Summary

Income & Expenses

Total net income donations \$23,809.08
Total investment income \$33,172.40

Total Income \$56,981.48

Total Administrative Costs (\$2,889.70)
Total Grants Disbursed (\$29,593.85)

Net Income to Invest **\$24,497.93**

Assets as of December 31/04

Cash & short term deposits \$4,501.81
Administration Endowment Fund \$4,763.00
Carberry Breast CancerCare Fund \$2,548.00
Carberry Palliative Care Fund \$2,870.00
Carberry Medical Emergency Fund \$15,231.44
Community Endowment Fund \$113,536.41
Edith Bailey Memorial Fund \$51,000.00
Edna Lee Memorial Senior Fund \$28,000.00
Edward Oliver Memorial Fund \$5,000.00
Health Care Emergent Needs Fund \$37,748.00
Health Care Endowment Fund \$351,670.60
Irene Oliver Greenspace Fund \$10,000.00
Lil Reddon Memorial Fund \$2,452.00
Thelma Lee Memorial Fund \$4,059.35
Woodberry Riding Club Fund \$10,000.00

Total Assets **\$663,743.00**

Total Accumulated Grants Awarded Since 1998 - \$112,631

Brookdale Community Center	- new kitchen	1,500
Brookdale School	- library material	350
Brookdale War Memorial	- new memorial	500
Carberry 5 Pin Bowling	- upgrade seating	800
Carberry Agricultural Society	- upgrade buildings	3,500
Carberry Ambulance Attendants	- in town training	950
Carberry Arts Council	- equip/material	1,650
Carberry Breast CancerCare		4,527
Carberry Child Care Co-op	- day care building	11,850
Carberry Figure Skating Club	- special instructor	800
Carberry Collegiate	- bass clarinet	1,600
Carberry Girl Guides	- camping equipment	100
Carberry Health Center	- new building fund	9,146
Carberry Horticultural Society	- sprinkler hoses	110
Carberry Minor Ball	- upgrade ball diamond	2,500
Carberry Palliative Care	- materials	700
Carberry Plains Archives	- new computer	1,000
Carberry Plains Museum	- shelving/displays	2,272
Carberry Recycling	- new packer	912

Carberry Recreational Center	- upgrade building	10,625
Carberry Skateboarding	- new ramps	500
Carberry Swimming Pool	- upgrades to pool	5,407
Citizens on Patrol	- equipment	500
Commonwealth Air Training	- new signage	500
Communities in Bloom	- sign/garden	1,300
Edith Bailey Scholarship	- scholarship	4,000
Exit Stage Left	- audio equipment	300
FOSW Inc.	- computer	2,300
Greg Community Center	- new roof	3,500
Handivan	- ongoing operation	6,000
Meals on Wheels	- ongoing operation	4,500
Physician Recruitment	- recruitment	10,599
R J Waugh School	- risers	2,000
Service for Seniors	- lock boxes	1,778
Seton Centre Inc.	- expand exhibits	5,400
TransCanada Trail	- signage/tables	1,700
Westman Regional Library	- audio books/computer	2,606
Youth in Philanthropy	- CCI	2,000

Foundation Board of Directors

Dan McPherson
Marion Rogers
Bob Ramsey

Lyle Grobb
Gladwyn Scott
Marj Campbell

Karen Olmstead
Lloyd Grierson
Gordon Rankmore

Investment Advisers - Don Forbes & Associates, Carberry, MB

Youth in Philanthropy

Youth in Philanthropy is a program designed to introduce local high school students to philanthropy and community development. The program provides hands-on experience that benefits both the participating students and local charities.

The Grade 10 classes at Carberry Collegiate participated in this program this past year. It proved to be a very successful program with the students, as it educated them about the community foundation and the needs of the local organizations. The two classes were given \$1,000 each to allocate to an organization they felt worthy of financial support. Carberry & Area Community Foundation Inc. financial advisor Don Forbes and Jim Rennie, Regional Coordinator, Community Foundations of Canada Inc. met with the students to outline the objectives of the project.

After reviewing the financial requests from the various community organizations and discussing their needs and values, the classes invited a representative from the Agricultural Society and Recreation Center to speak to the classes and answer their questions.

Following a class vote, Jenna Lessard stated that her class had decided to give their \$1,000 to the Crohn's & Colitis Society as several community members suffer from this disease. Kyle Johnston indicated that his class had voted to donate the \$1,000 to the Agricultural Society to help repair the grandstand at the fairgrounds.

Sharon Salt, course teacher, and her students indicated that the project was a great learning experience and recommended that it be continued.



Tristen Shamanski and Bryce Olmstead, presenting the \$1,000 cheque to Alex Christison, of the Ag. Society.



Jenna Lessard and Sarah Burton presenting the \$1,000 cheque to Ken Allen, of the Crohn's & Colitis Society.



Edith Bailey Scholarship

Roy Bailey presented the second annual Edith Bailey Scholarship to Emma Harrison at the Carberry Collegiate graduation –June, 2004

My desire at this time is to make a contribution to
Carberry & Area Community Foundation Inc.
to be held as Capital

Name _____

Address _____

Phone # _____ Donation Amount _____

Community Endowment Fund ☐ HealthCare Endowment Fund ☐ Other ☐ _____

See other fund names on page three

Mail to:

Carberry & Area Community Foundation Inc.
Box 903, Carberry, MB, R0K 0H0

Drop off at:

Carberry Medical Clinic, Bank of Montreal,
Westoba Credit Union, Don Forbes & Associates