

Carberry & Area Community Foundation Inc.

Established 1996

Annual Report - 2003

"Foundations Funding the Future"

Your Foundation is...

A non-profit charitable organization which was incorporated in 1996. It is locally controlled and administered by a nine member Board of Directors. The Board serve on a volunteer basis without any remuneration and are appointed officials within the community.

The donations which the Foundation receive throughout the year are invested and only the interest from these investments is disbursed. All donations are tax deductible. These funds are disbursed to worthy non-profit organizations in the community.

The main mandate of the Foundation is to preserve and advance the quality of life in the community. This will promote development in the areas of agriculture, arts, culture, education, environment, health, heritage, recreation and sports.

Carberry Child Care Co-operative Inc.—Carberry Child Care Co-operative-Building Committee

The Carberry Child Care Cooperative has taken the responsibility of providing Carberry and the surrounding area with a full-time child care centre. This centre will offer subsidized, full-time child care, a before and after school program, extended child care hours, a hot meal program, family resource centre and our very popular Nursery School Program which has been in operation for 28 years.

Our new centre will accommodate 75 children ranging in ages from 3 months to 12 years of age and will promote healthy and happy children and families by employing highly educated Early Childhood Educators. Our committee anticipates offering approximately 12 full-time positions in a variety of areas once in full operation.

This project has an estimated budget of \$450,000 of which \$180,000 has been raised to date. Our committee has set a goal of obtaining 100% of our fundraising by June 2004 with the hopes of beginning construction sometime that same year. We plan to obtain this goal through continued applications to various foundations and grants, a community canvassing blitz and several special events over the next year.

The Carberry and Area Community Foundation has been the first in our community to support this project with donations totaling \$9,000. The start-up costs are often the hardest expenses to cover and our local foundation provided these early resources. The Carberry Foundation has taken a very active role in the support of our project to ensure our success. Our committee truly believes that the early support our local foundation has shown in the past was very beneficial in obtaining financial commitment from other sources such as Manitoba Community Services Council/Manitoba Lotteries and the Thomas Sill Foundation.

Our committee would like to take this opportunity to thank the Carberry and Area Community Foundation for their continued support in the successful completion of bringing Carberry and the surrounding area safe, reliable, flexible and affordable child care. Thank you for helping us attain our goal of a stronger community through stronger families.



Founder's Club—December, 1999

Burdette Ramsey
Carberry & Area Lions Club
Don & Ruth Forbes
Fred & Millie Switzer
In Memory of Andrew & Luella Nelson
McMillan Pharmacy Ltd.
Wayne & Andrea Blair
Global Strategy Investment Funds
Anne Reddon
Arthur Sear
Harold & Arlie Calvert
Trimark Investment Funds
Bernice & Harold Wallace
Peter & Gene Kramarchuk
T. Roy & Edith Bailey
Linda Yablonski
Ken & Brenda Carritt
Brock & Donna McIntosh
Bessie E. Oliver

In memory of Beatrice Irene Oliver
Derek & Anne McLaren
Brian & Ann Baron
Rod & Lori McLaren
BASF
Rohm & Haas Inc.
Tom, Lynne & Jeff Baron
Zeneca Agro
Rick & Jackie Davison
Earl & Heather McLaren
Midwest Foods Products Inc.
Doug & Mary Baron
Marjorie Baron
Simplot Canada Ltd.
Ken Kane Aerial Spray Ltd.
Ralph & Gerry Oliver
Bailey Farms Ltd.

In recognition of all past donors to the Carberry Plains District Health Foundation Inc.
In honour of Alex Turner's many years of service as Councillor and Reeve of R. M. of North Cypress

The Founder's Club was the initial fund raising effort to create the seed money for the Community Foundation. By December 31, 1999, the Founder's Club had accumulated \$103,396 towards the Community Endowment Fund. The Founder's Club extended recognition to donations of \$1,000 plus.

Globe & Mail Article—May 8, 2000

The following is excerpts from an article written by André Picard in the Globe and Mail—Monday, May 9, 2000 regarding the Foundation's beginning.

Carberry, Man. — When the good burghers of Carberry, Man., went looking for ways to lend a helping hand to local community groups, from the bowling league to the arts council, they turned to what they know best, potatoes. Volunteers planted, maintained and cultivated a 40-acre field over two seasons, netting \$87,371.00 in seed money for an endowment.

In Carberry, a prosperous small town of 1,500 where the livelihood of most citizens depends on a plant that transforms local potatoes into McDonald's French fries, life and money move a little more slowly, but the philanthropy is no less impressive. The proceeds from the communal potato field gave the newly minted Carberry Community Foundation its start, but it was soon supplemented by gifts from members of the community. While the biggest to date has been \$11,000 from a retired grocer, Fred Switzer, the endowment is on track to surpass \$1-million by the end of next year.

"We don't have any Internet millionaires in Carberry. Just old-fashioned, hard working people," said Don Forbes, a board member of the foundation. "They don't just give us money, they give us their trust."

As someone who has toiled quietly in community groups for decades, he does not resent the attention afforded the e-philanthropists, saying that ultimately, everyone benefits from the media attention that big gifts have generated.

But Mr. Forbes cautioned that foundations should not be blinded by potential riches from the high-tech sector and forget the collective wealth created by philanthropists who, individually, contribute small potatoes.

"I figure we're all trying to do the same thing, to make sure that our kids have a great community to grow up in," Mr. Forbes said.

"The details don't really matter."

Edith Bailey Memorial Scholarship



T. Roy Bailey presented the first annual Edith Bailey Memorial Scholarship to Kristy Ritchie. Carberry Collegiate Awards Night — June, 2003

Carberry & Area Community Foundation Inc.

January 1, 2003 - December 31, 2003

Financial Summary

Income & Expenses

Total net income donations \$44,460.00

Total investment income \$29,295.00

Total Income \$73,755.00

Total Administrative Costs (\$3,171.00)

Total Grants Disbursed (\$27,406.00)

Net Income to Invest **\$43,178.00**

Assets as of December 31/03

Cash & short term deposits \$7,451.59

Carberry Palliative Care Fund \$1,435.00

Carberry Medical Emergency Fund \$12,731.44

Community Endowment Fund \$115,312.50

Edith Bailey Memorial Fund \$50,000.00

Edna Lee Memorial Senior Fund \$25,000.00

Health Care Emergent Needs Fund \$50,000.00

Health Care Endowment Fund \$331,853.60

Irene Oliver Greenspace Fund \$10,000.00

Thelma Lee Memorial Fund \$5,059.35

Woodberry Riding Club Fund \$10,000.00

Total Assets **\$618,843.48**

Total Grants Disbursed in 2003 \$27,406.00

Total Accumulated Grants Awarded Since 1998 - \$83,038

Brookdale Community Center	- new kitchen	\$1,500
Brookdale School	- library material	350
Brookdale War Memorial	- new memorial	500
Carberry 5 Pin Bowling	- upgrade seating	800
Carberry Agricultural Society	- upgrade buildings	2,500
Carberry Ambulance Attendants	- in town training	950
Carberry Arts Council	- equip/material	1,650
Carberry Child Care Co-op	- day care building	9,000
Carberry Figure Skating Club	- special instructor	800
Carberry Girl Guides	- camping equipment	100
Carberry Health Center	- new building fund	9,146
Carberry Minor Ball	- upgrade ball diamond	1,500
Carberry Palliative Care	- materials	700
Carberry Plains Archives	- new computer	1,000
Carberry Plains Museum	- shelving/displays	1,772
Carberry Recycling	- new packer	912
Carberry Recreational Center	- upgrade building	8,945

Carberry Skateboarding	- new ramps	\$ 500
Carberry Soccer Assoc	- nets/equipment	1,000
Carberry Swimming Pool	- upgrades to pool	5,407
Citizens on Patrol	- equipment	500
Commonwealth Air Training	- new signage	500
Communities in Bloom	- sign/garden	1,300
Edith Bailey Scholarship	- scholarship	2,000
Exit Stage Left	- audio equipment	300
FOSW Inc.	- computer	2,300
Handivan	- ongoing operation	6,000
Meals on Wheels	- ongoing operation	3,500
Physician Recruitment	- recruitment	4,528
Service for Seniors	- lock boxes	1,778
Seton Centre Inc.	- expand exhibits	4,900
TransCanada Trail	- signage/tables	1,700
Westman Regional Library	- audio books/computer	2,606

Total Grants **\$83,038**

Foundation Board of Directors

Doug Baron—Chair
Dale Aitken
Diane Aitken

Dan McPherson
Alex Turner
Ivan Olmstead

Marion Rogers
Janice Robertson
Marjorie Campbell

Investment Adviser - Don Forbes & Associates, Carberry, MB

Grants Disbursed—1998—2003

Health Care:

Ambulance Attendants
Health Centre construction
Handivan
Meals on Wheels
Palliative Care
Physician recruitment

Education:

Brookdale School
Carberry Collegiate
Carberry Library
Edith Bailey Scholarship

Recreation:

Brookdale Community Centre
Carberry Community Centre
Swimming Pool construction
5 Pin Bowling
Figure Skating Club
Skate Board Park
Carberry Minor Ball
Girl Guides of Canada
TransCanada Trail
Junior Soccer
FOSW Inc.

Others:

Citizens on Patrol
Seton Centre
Exit Stage Left
Brookdale War Memorial
Carberry Plains Arts Council
Carberry Child Care Co-operative
Carberry Plains Museum
Communities in Bloom
Carberry Agricultural Society
Carberry Plains Archives
Carberry Recycling
Commonwealth Air Training
Museum

Seniors:

Seniors for Seniors



Palliative Care -

Palliative Care is for those people and families who are facing an illness which a cure is no longer possible. The goal of Palliative Care is comfort and dignity of the person to achieve the best quality of life possible based on his/her unique physical, psychosocial, culture, emotional and spiritual values and needs.

Volunteers are an important part of the Palliative Care program. Trained volunteers provide compassionate care for you and your family at home, in hospital or in personal care home. Their services may include home visits, social activities, transportation, providing time off for Care givers, errands such as shopping and support in the time of grief. At some time in some way, we must all face the end of life. Most of us share a common hope—that when death comes to us or a loved one, it will be peaceful and free of pain. We hope to be surrounded by those we love, feeling safe, comfortable and cared for. The Palliative Care program has been designed to make these hopes reality. Palliative Care is a commitment to whole person care of the dying.



My desire at this time is to make a contribution to
Carberry & Area Community Foundation Inc.
to be held as Capital

Name _____

Address _____

Phone # _____ Donation Amount _____

Community Endowment Fund ☐ HealthCare Endowment Fund ☐ Other ☐ _____

See other fund names on page three

Mail to:

Carberry & Area Community Foundation Inc.
Box 903, Carberry, MB, R0K 0H0

Drop off at:

Carberry Medical Clinic, Bank of Montreal,
Westoba Credit Union, Don Forbes & Associates