



**Kadland Capital Alternative Funding**

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Portugal: Rua Da Boavista, Lote 2, 3800-055 Aveiro - USA: 180 Steuart St, #192750 - San Francisco - CA 94119  
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## LOAN APPLICATION

### Kadland Capital Alternative Funding

#### **What is Kadland Capital Alternative funding ?**

Kadland Capital has team up with non-traditional, non-bank Private Lenders and they specialize in arranging alternative financing for more challenging commercial transactions throughout the World. They arrange financing for companies that are unable to secure financing through traditional sources, and for Government entities that are engaged into "Private/Public Partnership Policy" to develop country infrastructures, Education system, Health & Energy facilities.

Most people do not know about Bank instruments like MTN's, Bank Guarantees (BG's), Corporate Bonds, SBLC's or other Bank instruments. All they know is that in the arena of project financing it is getting harder to get a deal funded! For those reasons... It makes sense to look at alternative forms of funding.

Using techniques such as securitizations, monetization, leverage, private bond issues, private debt and equity and other forms of structured finance and lending, we are able to provide much needed capital as well as specific project finance based on our Alternative Funding Mechanism.

#### **What are the financial advantages of Kadland Capital Alternative Funding Mechanism?**

- *Funding with No Upfront Fees of any kind. All costs paid at closing.*
- *No Cash Deposit of any kind*
- *Loan with Low Interest Rate from Libor +1% to Libor +3% maximum*
- *Flexible Loan Term – From 3 Years to 30 Years Period.*
- *Flexible Grace Period – From 12 Months to 36 Months*
- *Possibility of Non-Recourse Loan*
- *90 Days Only of Funding Process (Loan Disbursed within 90 Days)*

#### **How to benefit from "Alternative Funding Mechanism"**

In order to benefit from the financial advantages of our "Kadland Capital Alternative Funding Mechanism" the borrower must be able to contribute to the funding process with a "**Partial Collateral Enhancement**" bank instrument in the form of a SBLC or BG with a face value amount equivalent to **15%, 10% or 5%** of the project/loan amount. (The level of the borrower's contribution will depend on the total project value).

In the case where the borrower is a sovereign state, we require that the partial collateral enhancement bank instrument (Sovereign or Commercial Guarantee) be equivalent to 50% only of the total value of the project to be financed.

**Very important:** As a trigger, the banking instrument shall be returned to the borrowing entity unencumbered and totally free of any liens at maturity.

***N.B. All information submitted is held confidential and is not passed on to third parties, until a Confidentiality / Non-Disclosure / Non-Circumvention Agreement has been entered into with the applicant.***



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## Application Form

Please fill-in and submit the below form.to: [kadland@kadlandcapital.com](mailto:kadland@kadlandcapital.com) Upon receiving your application request, we will get back to you with the complete Term Sheet and proceed accordingly.

### 1. The Borrower

Client full Name	
Client full address	
Client Mob. phone n°	
Client email address	
Client passport N°	
Delivery date	
Expiry date	
Client citizenship	

### 2. The Company

Full Company name		
Registered address		
Office address		
Registration N°		
Date of registration		
Company telephone		
Company email		
Company activity		
Names of Share Holders	<b>Names</b>	<b>% of shares</b>



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### 3. The Project

Project name	
Project location	
Project description	
Project estimated value	

### 4. Financial Information

How much Equity from shareholders	
How much additional Equity needed	
How much total loan capital needed	
Total estimated project costs	
Target interest rate	
Target grace period	
Target Loan Term	

### 5. Loan Collateral / Guarantee

Capability to issue SBLC/BG	Yes ( ) - No ( )
If "Yes" issuing Bank name ?	
Target amount of SBLC/BG	
SBLC/BG LTV (%)	
If my issuing bank is not high rated, the SBLC/BG should be confirmed by	



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## 6. BORROWER STATEMENT

WE, (BORROWER'S NAME) AS OWNERS/SHARE HOLDERS OF (BORROWING COMPANY NAME) , DO HEREBY CONFIRM WITH FULL CORPORATE AUTHORITY AND UNDER PENALTY OF PARJURY THAT ALL THE INFORMATION GIVEN IN THIS DOCUMENT IS TRUE AND CORRECT. WE ALSO CONFIRM THAT WE ARE READY, WILLING, ABLE AND FULLY COMMITED TO ISSUE THE SBLC/BG WITH A FACE VALUE AMOUNT OF XXXXXXXX IN THE LAWFUL CURRENCY OF XXXXXXXXXXXXXXXXXXXX AS **"PARTIAL COLLATERAL ENHANCEMENT"** FOR OUR PARTICIPATION TO THE FUNDING OF OUR PROJECT.

OUR ISSUING BANK NAME IS XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX WITH ADDRESS AT XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX.

WE HEREBY CONFIRM THAT UPON RECEIPT AND APPORVAL OF THE TERM SHEET, A" RWA "LETTER FROM OUR ISSUING BANK WILL BE SENT TO YOU TO CONFIRM OUR BANK READINESS TO ISSUE THE SAID SBLC/BG TO YOUR DESIGNATED BANK UPON SIGNATURE OF THE LOAN CONTRACT.

KINDLY PROVIDE US WITH YOUR TERM SHEET FOR APPROVAL.

### AUTHORIZED SIGNATORY

SIGNATURE : \_\_\_\_\_

NAME:

TITLE:

PASSPORT N°:

DATE:

## 7. BORROWER COMMENTS OR SPECIAL REQUEST