



States Capital Alternative Funding



Portugal: Rua Da Boavista, Lote 2, 3800-055 Aveiro - USA: 180 Steuart St, #192750 - San Francisco - CA 94119
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STATES CAPITAL ALTERNATIVE FUNDING **FOR COUNTRIES & GOVERNMENT AGENCIES**

What is “States Capital Alternative funding” ?

Kadland Capital has team up with non-traditional, non-bank Private Lenders and they specialize in arranging alternative financing for more challenging commercial transactions throughout the World. They arrange financing for Countries, Government Agencies that are engaged into “Private/Public Partnership Policy” to develop country infrastructures, Education system, Health & Energy facilities. This program is aimed mainly at countries that are no longer able to raise funds for their social & economical infrastructure development by conventional means despite the immense potential of their resources.

Most Countries or Government Agencies do not know about Bank instruments like MTN's, Bank Guarantees (BG's), Bonds, SBLC's or other Bank instruments. All they know is that in the arena of project financing it is getting harder to get a deal funded! For those reasons... It makes sense to look at alternative forms of funding.

Using techniques such as securitizations, monetization, leverage, Sovereign guarantee, Government or private bond issues, private debt and equity and other forms of structured finance and lending, we are able to provide much needed capital as well as specific infrastructure finance based on our Alternative Funding Mechanism.



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What are the financial advantages of “States Capital Alternative Funding” Mechanism?

- *Funding with No Upfront Fees of any kind. All costs paid at closing.*
- *No Cash or Escrow Deposit of any kind required*
- *Loan with exceptional Interest Rate from 1% to 3% maximum over Libor*
- *Flexible Loan Term – From 3 Years to 30 Years Period.*
- *Flexible Grace Period – From 12 Months to 36 Months*
- *No 100% Collateral & Security Required*
- *Possibility of Non-Recourse Loan*
- *90 Days Only of Funding Process (Loan Disbursed within 90 Days)*

How to benefit from “States Capital Alternative Funding” Mechanism ?

In order to benefit from the financial advantages of our “States Capital Alternative Funding” Mechanism the Government entity must be able to contribute to the funding process with a “Partial Collateral Enhancement” bank instrument in the form of a Sovereign Guarantee / Standby Letter of Credit, Bank Letter of Guarantee, Blocked Funds, Promissory Note or Certificate of Deposit with a face value amount equivalent to 50%, 35% or 25% of the project/loan amount. (The rate of the required contribution depend on the complexity of the project and his total value).

- For any project involving Social and Low costs Housing, Healthcare facility, Research and Education, we require that the participation of the Government through Sovereign or Commercial Guarantee be equivalent to 25% only of the total project value.
- For any project involving Green Energy, Agriculture and Telecommunication, we require that the participation of the Government through Sovereign or Commercial Guarantee be equivalent to 35% only of the total project value.
- For any project involving Infrastructures, Transportation, Oil & Gas, Mines, Processing Plants and Industries, we require that the participation of the Government through Sovereign or Commercial Guarantee be equivalent to 50% only of the total project value.



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APPLICATION FORM

Please fill-in and submit the below form.to: kadland@kadlandcapital.com Upon receiving your application request, we will get back to you with the complete Term Sheet and proceed accordingly.

The Principal / Representative / Project Manager Authority

Full Name	
Title	
Position into the project	
Office address	
Office Telephone & Ext.	
Mobile Number	
Citizenship	

The Country/Government

Country name	
Capital name	
President Name	
Prime Minister Name	
Finance Minister Name	
Governor of the Central Bank Name	
Date of Independence	
Country Currency	
Exchange Rate vs USD	
Country GDP per Capita	
Country GDP Growth	
Inflation rate	
Unemployment rate	



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The Project

Project name	
Project location	
Sector of Activity	
Nature of the Project	Public-Private Partnership () Public Only ()
Project has feasibility Study	Yes () No () If Yes, name of the Consultant:
Project has architectural & Engineering Design	Yes () No () If Yes, Name of the Entity:
Project has been approved by Country Authority	Yes () No () If Yes, Name of Authority:
Agreements have been signed for this project	Yes () No () If Yes, Type of Agreements: Name of signatories:
Project description	
Estimated Time of Completion	
Project Total Costs	
Economical Impact	
Social Impact	
How the Government is committed to back the project	



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Financial Information

How much Loan is needed	
How much Equity needed	
Total estimated project costs	
Target interest rate	
Target grace period	
Target loan term	
Repayment of the Loan will be done from	1. () Project Operations Cashflow 2. () Government Annual Budget 3. () Other Sponsor If (3) Name of Sponsor:
Name of the Authority in charge of the project work	

Loan Collateral / Guarantee

The Government is committed to provide a Collateral to secure the funding of the project.	Yes () No () If "Yes", Type of Collateral: () Sovereign Guarantee () Commercial Bank Guarantee () Asset () Other – describe:
If Country/Government secure the funding with Asset	Asset Type: Asset Value: Asset origin:
Country/Government Collateral Issuer	Bank/Entity/Authority: Address: Tel E-mail: Authorized Signatory:
Total Amount of Collateral proposed by Government	
Collateral LTV (%)	



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BORROWING COUNTRY REPRESENTATIVE STATEMENT

WE, (**COUNTRY REPRESENTATIVE AUTHORITY**) ACTING AS (**OFFICIAL TITLE**) FOR AND ON BEHALF OF THE GOVERNMENT OF (**COUNTRY NAME**), DO HEREBY CONFIRM WITH FULL SOVEREIGN AUTHORITY THAT ALL THE INFORMATION GIVEN IN THIS DOCUMENT IS TRUE AND CORRECT. WE ALSO CONFIRM THAT WE ARE READY, WILLING, ABLE AND FULLY COMMITED TO PROVIDE A COLLATERAL TO SECURE THE FUNDING OF THE (**NAME OF THE PROJECT**).

OUR COLLATERAL WILL BE IN THE FORM OF (*) WITH A FACE VALUE AMOUNT OF XXXXXXXX IN THE LAWFUL CURRENCY OF XXXXXXXXXXXXXXXXXXXX AS “COUNTRY PARTICIPATION TO THE PARTIAL COLLATERAL ENHANCEMENT PROGRAM TO SECURE OUR PROJECT FUNDING PROCESS.

OUR COLLATERAL PROVIDER NAME IS XX LOCATED AT XX. TEL XXXXXXXXXXXXXXXXXXXX CONTACT PERSON NAME:XXXXXXXXXXXXXXXXXXXXXXXXXXXX

WE HEREBY CONFIRM THAT UPON RECEIPT AND APPORVAL OF THE TERM SHEET, A” RWA “LETTER FROM OUR PROVIDER WILL BE SENT TO YOU TO CONFIRM OUR BANK READINESS TO ISSUE THE SAID COLLATERAL INSTRUMENT TO YOUR DESIGNATED BANK UPON SIGNATURE OF THE TERM SHEET/CONTRACT.

KINDLY PROVIDE US WITH YOUR TERM SHEET FOR APPROVAL.

AUTHORIZED SIGNATORY

SIGNATURE : _____

NAME:

TITLE:

PASSPORT N°:

DATE:

(*) TO CHOOSE BETWEEN

- (*) SOVEREIGN GUARANTEE
- (*) COMMERCIAL BANK GUARANTEE
- (*) IF ASSET, NAME OF ASSET



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2. BORROWING ENTITY'S COMMENTS OR SPECIAL REQUEST