



100 Boston Turnpike Rd. Ste. J9B – Shrewsbury, MA 01545
Ph. 508-233-8373 fax 888-877-2603 email: Friendsmoneymanager@gmail.com

Enrollment Checklist

Once completed the fully signed and notarized original forms need to be mailed to Friends Money Manager. We cannot enroll a client or open a bank account without the originally signed and notarized forms.

*All forms should be printed single sided.

_____ Complete an Enrollment form, online or paper. The Enrollment Form does not need to be notarized.

_____ Signed in two places and notarized Enrollment Verification form

_____ Signed and notarized Power of Attorney

_____ A CLEAR copy of a current (not expired) MA. Driver's license, MA. ID or U.S. Passport. We can accept an emailed or texted smartphone photo of the person's ID. A photo is often better for clarity than a copy. The bank only needs the front side of the ID.

Please mail signed originals to:

Friends Money Manager

100 Boston Turnpike Rd. Ste. J9B

Shrewsbury MA. 01545



Friend\$ Money Manager is Rent \$ecure Inc. company



Friendsmoneymanager.com



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Enrollment Verification Form

To complete your Friends Money Manager enrollment all three sections must be fully completed and fully signed.
Please return the signed original forms and copy of a current ID to Friends Money Manager.

This form must be signed in the presence of, and notarized.

1. Client name: _____
- Client address: _____
- Client date of birth: _____
- Client social security number: _____ - _____ - _____
- Client place of birth (city and state): _____
- Client mother's maiden name: _____

2. I have read and agree to Friends Money Manager's Terms and Conditions and have completed the Friends Money Manager Enrollment Form (either online or printed version).

Client signature and date

3. I have completed and signed the Durable Power of Attorney to enroll in Friends Money Manager services.

Client signature and date

On this _____ day of _____, 20_____, before me, the undersigned notary public, personally appeared _____ (name of document signer), proved to me through satisfactory evidence of identification, which were _____, to be the person whose name is signed on the preceding or attached document in my presence. _____ (official signature and seal of notary)

Notary

stamp/seal



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Durable Power of Attorney for:

Rent Secure Inc. DBA Friends Money Manager

Know all men by these present;

That (client/principal's name): _____ of (client/principal's
address): _____

Hereby constitute and appoint Rent Secure Inc. DBA Friends Money Manager of Shrewsbury Massachusetts 01545, true and lawful Attorney for me and in my name and stead to endorse any checks, notes, or drafts payable to me; to deposit, withdraw or transfer funds in my name; to collect any and all amounts due me and to defend any and all claims against me; and generally to do all acts and take all steps which are necessary, convenient or expedient in the management of my property and affairs. Specifically, Rent Secure Inc. will open and manage a Trustee Account for the payment of bills and engage in banking transactions as specified in our agreement-dated ____/____/____.

This Power of Attorney shall not be affected by my subsequent disability or incapacity. I shall indemnify any and all persons or institutions against any losses suffered as a result of Acting upon this Power prior to notice of its revocation.

I may revoke this Power of Attorney at any time by terminating services with Rent Secure Inc. DBA Friends Money Manager as specified in our agreement-dated ____/____/____.

Hereby granting unto I said Attorney full power and authority to act in and concerning the Premises as fully and effectively as I might do if personally present. For this, I agree to pay a monthly fee.

In witness whereof, I hereunto set my hand this Day: _____ of the Month: _____ in the
Year: _____ knowledge the forgoing to be of my free act and deed.

Client Signature

Witness Signature (not required)

On this _____ day of _____, 20____, before me, the undersigned notary public, personally appeared _____ (name of document signer), proved to me through satisfactory evidence of identification, which were _____, to be the person whose name is signed on the preceding or attached document in my presence. _____ (official signature and seal of notary)



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