

PATIENT INTAKE PACKET

Please provide us with all of your important information for billing If you have questions, please ask an administrator purposes. This form is valid for one calendar year. Please inform Vitality PT if any changes need to be done within the calendar year. Thank you.

Patient Information Form

Patient Signature / Legal Guardian

| Patient Name: | | DOB: | | Marital | Status: Chile | d / Single / | Married / Divorced / Widow/er | |
|---|--------------------|-------------|--------------|----------|------------------------------|-----------------|-------------------------------|--|
| Address: | | | City | : | | State: | Zip Code: | |
| Parent/Legal Guardian Name: | | Patie | nt/Par | ent/Lega | l Guardian S | SN: | | |
| E-mail Address: Cell | | Cell Phone: | ll Phone: | | | Home Phone: | | |
| Patient/Guardian Employment Information | on | | | | | | | |
| Employer's Name: | | Occupation | : | | | Work Pho | one: | |
| Emergency Contact | | | | | | | | |
| Name: Phone: | | | Relationship | | | to the patient: | | |
| Do you consent for Vitality Spine & Sports Physic | cal Therapy, | LLC to sha | re an | y person | al informati | on with th | nis person? DYES NO | |
| Health Insurance Information | | | | | | | | |
| Primary Insurance: | | | ID: | | | Group: | | |
| Name of card holder: | Card Holder's DOB: | | | | Relationship to the patient: | | | |
| Secondary Insurance: | | ID: | | | | Group: | | |
| Name of card holder: | Card Holder's DOB: | | | | Relationship to the patient: | | | |
| Tertiary Insurance: | | ID: | | | | Group: | | |
| Name of card holder: | Card Holder | 's DOB: | | | Relationship | to the pati | ent: | |
| Who can we thank for this referral? □ Friend/Neighbor □ Spouse □ Doctor □ School □ Advertisement | | | | | | | | |
| Are you currently receiveing any type of Home Care/ | Physical Thera | apy/Hospice | ? 🗆 | YES □ | NO, If YES S | tart DATI | Σ: | |
| Do you or legal guardian have a Power of Attorney? | □ YES □ | □NO | | | | | | |
| ACKNOWLEDGMENT OF | RECEIPT | OF NOT | ICE | OF PF | RIVACY P | RACTIO | CES | |
| By initialing I acknowledge that I have read (or had the opportunity to read) and understood the Notice of Privacy Practice. If a copy is needed for records, I was provided a copy after requesting one from Vitality PT/staff. I understand that Vitality Spine and Sports PT may use or disclose my personal health information for the purposes of carrying out treatment, obtaining payment, evaluating the quality of services provided and any administrative operations related to treatment or payment Initial | | | | | | | | |
| CONSENT TO MEDICAL RELEASE I consent and authorize Vitality Spine & Sports Physical Therapy, LLC to release my medical records to the doctors and/or attorney listed below. Name of the Doctor: Phone Number: () | | | | | | | | |
| Address: | | | City: | | | State: | Zip Code: | |
| | | | | | | | Zip couc. | |
| Name of the Doctor: | | | | | umber: (|) | [g: 0] | |
| Address: | | | City: | | | State: | Zip Code: | |
| Name of the Doctor: | | | | Phone N | umber: (|) | | |
| Address: | i. | M | City: | | | State: | Zip Code: | |
| | | | | | | | | |

Date

Rev.6.20.18



PATIENT SIGNATURE/ LEGAL GUARDIAN

MEDICAL HISTORY FORM

Please provide us with all of your important health history information. If you do not understand a question

| your therapist or anadministrator will assist you. Thank you! | | | | | | | | |
|--|--------------------------------------|--------------------------------------|---|--------------------------------|--|--|--|--|
| Patient First Name: MI: Last Name: | | | | | | | | |
| Do you have pain?□YES □NO If YES, describe (ex:burning, sharp): | | | | | | | | |
| Do you have dizziness or loss of balance / falls? YES NO, if YES, describe | | | | | | | | |
| For what condition (body area) are you seeking treatment here? | | | | | | | | |
| Approximate condition started? Cause of condition? | | | | | | | | |
| | tion? □YES □NO, If YES Date: | | Did this ha | ppen at work?□ YES □ NO | | | | |
| Muscle or Joint Problems(Ex | | | | | | | | |
| Any / All Surgeries throughout your lifetime including plastic surgery and approximate time: | | | | | | | | |
| | | | | | | | | |
| Have you been diagnosed or | experienced any of the following: | Previous Trea | atments: | Current Stress Level: | | | | |
| Y N Y N | | ☐ Physical Therapy | | □Mild | | | | |
| \square Osteoarthritis | ☐ ☐ Hepatitis A, B, or C | # of Visits:Year: | | □Moderate | | | | |
| □ □ Fracture | □ □ Thyroid Problems | ☐ Chiropractor/DO |) | □High | | | | |
| □ □ Cancer / Tumor | ☐ ☐ Diabetes | ☐ Medication | | □Usual | | | | |
| □ □ Osteoporosis | □ □ Anemia | ☐ Acupuncture | | □Increased | | | | |
| □ □ Osteopenia | □ □ Rheumatoid Arthritis | ☐ Injection / Date:_ | | | | | | |
| □ □ Ulcers | □ □ Emphysema/COPD | □ Surgery | | Your Goals For Therapy? | | | | |
| □ □ Blackouts | □ □ Bronchitis | □None | 1 | ☐ Reduce Pain | | | | |
| □ □ Neurological disease | □ □ Tuberculosis | □Other: | 1 | ☐ Increase motion | | | | |
| ☐ ☐ Balance Problems | □ □ Anxiety | | | ☐ Increase strength | | | | |
| □ □ Stroke / CVA | □ □ Depression | Any Diagnostic Tests: | | □ Return to Work | | | | |
| \square \square TIA | □ □ Deep Vein Thrombosis | □X-Ray | | | | | | |
| □ □ Concussion / Brain Injury | / 🗆 🗆 Heart Attack | □MRI | | Do You Consume? | | | | |
| □ □ Parkinson's | □ □ Heart Failure | □CT Scan | | □ Alcohol | | | | |
| □ □ Epilepsy / Seizures | □ □ High Blood Pressure | □Nerve conduction | 1 | □ Caffeine | | | | |
| ☐ ☐ Multiple Sclerosis | □ □ Pacemaker | □None | | □ Cigarettes | | | | |
| □ □ Sleep Disorder | □ □ Deep Brain Stimulator | □Other: | | ☐ Recreational Drugs | | | | |
| 🗆 🗎 Fibromyalgia | □ □ Neuropathy | | | | | | | |
| □ □ Asthma | □ □ Nerve Stimulator | When was your last medical physical? | | | | | | |
| · AND DIVEC D | TANDO I DE L | 2 WEEKS | T • -4 □ | 1 E2 E2 D - D-4 | | | | |
| | NO If YES, how far along are yo | | Trimester 🗆 | | | | | |
| Please list ANY/ALL your me | edications that you are currently or | n for ANY/ALL medic | cal condition | ns (Attach list if necessary): | | | | |
| | | | | | | | | |
| Describe other important info | | Please Sha | ade the Location of Your Condition: | | | | | |
| | | | 1 | | | | | |
| | | | (| <i>";"</i>) { } | | | | |
| Your care is important to us. | Please mark any of the following t | treatments that | | ٠, ١ | | | | |
| - | Therapist to consider in your care | | (1 | | | | | |
| Y N Unknown | 1 | | 11. | 気コー コンコンコー | | | | |
| ☐ ☐ It's up to the discretion of the Therapist | | | | 141 14:11 | | | | |
| _ | sive Exercise / Home Education Pro | 1/2 | 1 | | | | | |
| □ □ Dynamic Functio | | 1/1 | √ \\\ // . \\\ I | | | | | |
| | e Mobilization / Massage | 63 | | | | | | |
| | inal Joint Manipulation "Cracking | 100 | | | | | | |
| □ □ Dry Needling | | | | | | | | |
| □ □ Modalities (eg. Ice, Heat, Tape, Ultrasound, Electrical- Stimulation) | | | | | | | | |
| □ □ □ Dry Cupping | | 1 | \ | Y | | | | |
| □□□ □ I = at warm and a solict | | 11 | 1 | fil to t | | | | |

DATE



PAYMENT POLICY / PAYMENT AGREEMENT ASSINGNMENT AND RELEASE

I confirm that all information on the previous pages of my Vitality Spine and Sports Physical Therapy (aka Vitality PT) Intake Packet are correct to the best of my knowledge. I understand that myself and/or my dependent, for whom I am totally legally responsible, have health insurance coverage as listed on the Vitality PT Intake Packet and assign directly to Vitality PT all insurance benefit payments, for all physical therapy services rendered. I agree to notify Vitality PT of any changes in my insurance and/or any information provided. I understand that I am totally financially responsible for all charges incurred during physical therapy treatment whether paid or not paid by my insurance. I authorize the use of my signature on all insurance/health information forms for the purpose of collecting payment, insurance information, and medical records/information transfer to other healthcare providers and legal/government entities. Vitality PT will be submitting all claims for patients that have health insurance and will be making a copy of an identification and health insurance card to insure Vitality PT is submitting the claims to the proper address. I understand that I may not receive a bill for months after my treatment has been rendered. No refunds or exchanges will be given on supplies and/or self-pay services (all sales are final). No refunds will be given for treatment rendered with the exception of overpayment of co-pay, co-insurance, or deductible. All checks must be payable to Vitality PT. A \$25.00 charge will made to patients if the check is returned. I have read and understand all the information provided above. I also understand that I am ultimately responsible for the balance of professional services rendered. I understand that I am responsible for any/all of my co-payments/co-insurance, which is due at time of treatment, and any applicable deductible that has not been met for the year. Vitality PT is required by law to bill you and your insurance based on your insurance guidelines. I understand if I

It is my responsibility, as the patient or legal representative of the patient to be aware of my individual plan for physical therapy benefits. It is also my responsibility that if I have any questions regarding my benefits, I will contact my insurance company for clarification/explanation of benefits. Vitality PT is not responsible for explaining your physical therapy benefits. Your insurance company's contract/guidelines with Vitality PT supersede any verbal commitments promises and explanations of your total bill and payment by Vitality PT, staff and/all representatives. Patient Signature / Legal Guardian Date Print Patient / Legal Guardian Name MY COMMITMENT TO EFFECTIVE TREATMENT At Vitality Spine and Sports P.T., we take your time and treatment seriously. Please read and INITIAL below. I understand for physical therapy it's important to wear comfortable clothes and shoes that are appropriate to exercise in. _____ Initial I understand that it is important for the progression of my treatment that I attend all my appointments on time for the full length of treatment that averages 1 hour to 1 hour 15 minutes. Initial I understand that any missed appointments without proper notice are defined as a cancelled. Appointment without proper notice close of the business day will be subject to a \$25.00 fee and will be expected to pay. _____ Initial I understand that your time and treatment is important to us. In order to be successful with physical therapy I must come to treatment regularly and on time. If I no show and/or cancel for at least 2 appointments with improper notice without a valid excuse, then Vitality PT will start to use "same day" scheduling policy. Same day scheduling is defined as coming to physical therapy the same day I make my appointment and therefore only being able to schedule 1 visit at a time. Also, if I no show for 2 appointments I will be considered administratively discharged and will be referred back to my referring provider/doctor. Only after this I may then restart PT with a new valid referral/prescription for PT and will start "same day" scheduling. Initial I understand that my health insurance (even worker's comp, attorney's, MVA) does not cover the cancellation fee. _____ Initial I understand that I will be personally responsible for my own care and my treatment which is my responsibility therefore, third party reschedule / cancellation (spouse/personal assistance) are not acceptable to make any alteration in schedule with the exception of parent/legal guardian or power of attorney. I understand that my insurance company does not cover and is not responsible for the payment of any/all home therapy products and/or supplies as part of my treatment. Therefore, I am fully responsible for the full payment of all products and supplies from Vitality PT. (This includes needles and electrical stimulation pads). Initial

I understand if I am 15 minutes or later for my appointment without a phone call/ prior communication Vitality PT reserves the right to consider my visit a NO

I understand that use of the Vitality PT facility for any purpose in any way is at my own risk and responsibility. _____ Initial

I understand that Vitality PT reserves the right to discharge me at any time and refuse service to anyone. _____ Initial

SHOW or CANCELLATION with improper notice and will be subject to a \$25.00 fee. _____ Initial



Spine & Sports Physical Therapy
1Thessalonians 5:23
BEREJUVENATED!

INFORMED CONSENT TO PLAN OF CARE

Please read prior to initial evaluation and sign AFTER being evaluated.

| I (or my parent/legal representative), | , hereby recognize |
|--|--|
| the need for and consent to/request the performance of physics modalities, manual therapy (hands on treatment) and exercises, on whom I am legally responsible) by the physical therapist name therapists/assistants, and any technicians who now or in the future we listed below or any other associated office or clinic. | me (or on the patient named below, for d below and/or other licensed physica |
| I have had an opportunity to discuss the nature and purpose of physical on medical/physical therapy diagnosis and expectations in physical been made clear to me that there are some risks to treatment, including injury, paralysis, fractures, stroke, or death. I do expect the physical during the course of the procedure which the physical therapist/assist known to him or her, is in my best interest. | therapy with the physical therapist. It has ag but not limited to pain, soft tissue/nerve al therapist/assistant to exercise judgmen |
| I understand what is required of me or the patient whom I am resp physical health at Vitality PT. I understand as the patient/ legal guar my appointments and communicate any changes to my appointment treatment is 2-3x a week for 4-8 weeks. If this is a concern I will dadjust the plan of care. I understand that the frequency and duratic physician/therapist recommend for the plan of care and nature of you treating therapist when there are significant changes to my plan of my condition, changes to my health/medications, improvemen progression/discharge. I understand that if I do not communicate the my progress may be significantly limited. | rdian that I am required to be on time for ent time. I also understand that typical iscuss this with the Physical Therapist to on of my treatment depends on what the ar condition. I will communicate with the eare that include substantial worsening of t in my condition and readiness for |
| I have read or had read to me, the above consent. I also had the opposand by signing below I agree to the above named procedures. I into course of treatment for my current condition. I understand that any/al not guaranteed. | end this consent form to cover the entire |
| Patient Signature / Legal Guardian | Date |
| Physical Therapist | Date |