

# Agent Data Sheet



Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Sex: \_\_\_\_\_

National Producer Number: \_\_\_\_\_ FINRA CRD: \_\_\_\_\_

Firm Name: \_\_\_\_\_

Address: \_\_\_\_\_

Office Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Fax Number: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

## Companies Currently Appointed With:

|       |                    |       |                 |
|-------|--------------------|-------|-----------------|
| _____ | American General   | _____ | Banner Life     |
| _____ | Lincoln Financial  | _____ | Nationwide      |
| _____ | Principal National | _____ | Prudential      |
| _____ | Protective Life    | _____ | Met Life        |
| _____ | Transamerica       | _____ | John Hancock    |
| _____ | Genworth           | _____ | AXA Equitable   |
| _____ | VOYA ING           | _____ | Illinois Mutual |
| _____ | Penn Mutual        | _____ | Guardian        |